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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	Chapter 11
VOYAGER DIGITAL HOLDINGS, INC., <i>et al.</i> , ¹)	Case No. 22-10943 (MEW)
)	
Debtors.)	(Jointly Administered)
)	

NOTICE OF HYBRID CONFIRMATION HEARING

PLEASE TAKE NOTICE that the United States Bankruptcy Court for the Southern District of New York (the “Court”) scheduled a combined Disclosure Statement and Confirmation hearing (the “Hearing”) for **Thursday, March 2, 2023, at 10:00 a.m., prevailing Eastern Time.**

PLEASE TAKE FURTHER NOTICE that the Hearing will take place in a hybrid fashion both in person and via CourtSolutions. Those wishing to participate in the Hearing in person may appear before the Honorable Michael E. Wiles, United States Bankruptcy Judge, in the United States Bankruptcy Court for the Southern District of New York, in Courtroom No. 617, located at One Bowling Green, New York, New York 10004-1408. For those wishing to participate remotely, in accordance with General Order M-543 dated March 20, 2020, the Hearing

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors’ principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

will be conducted telephonically. Any parties wishing to participate in the Hearing must make arrangements through CourtSolutions LLC.

PLEASE TAKE FURTHER NOTICE that local attorneys and witnesses must appear in person.

PLEASE TAKE FURTHER NOTICE that copies of the relevant pleadings filed in these chapter 11 cases may be obtained free of charge by visiting the website of Stretto at <https://cases.stretto.com/Voyager>. You may also obtain copies of the pleadings filed in these chapter 11 cases by visiting the Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

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Dated: February 27, 2023
New York, New York

/s/ Joshua A. Sussberg

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